



Bhagiradha Chemicals & Industries Limited.

Plot No.3,
Sagar Society,
Road No.2, Banjara Hills,
Hyderabad - 500 034, Telangana, INDIA.
Tel : +91-40-42212323/42221212
Fax : +91-40-23540444
E-mail : info@bhagirad.com

Ref: BCIL/SE/2024/44

June 11, 2024

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, G Block, Bandra-Kurla,
Complex, Bandra (East), Mumbai – 400 051

Scrip Code: 531719

Symbol: BHAGCHEM

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding receipt of Listing Approval/In-principle Listing approval from BSE Limited and National Stock Exchange of India Limited (NSE)

With reference to the captioned subject, we would like to inform you that the Company has received listing approval/ in-principle listing approval from BSE Limited and National Stock Exchange of India Limited (NSE) for listing of 2,03,80,150 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis.

The approval Letters received from BSE Limited and NSE are enclosed herewith.

Kindly take the same on record and display on the website of your exchange.

For Bhagiradha Chemicals and Industries Limited

MANDALA | Digitally signed by
MANDALA SHARANYA
Date: 2024.06.11
21:15:38 +05'30'

Sharanya. M
Company Secretary & Compliance Officer
M. No: ACS-63438

LOD/PREF/AM/FIP/410/2024-25

June 11, 2024

The Company Secretary
BHAGIRADHA CHEMICALS & INDUSTRIES LTD.
Sagar Society, 8-2-269/S/3/A, Road No 2, Banjara Hills,
Hyderabad, Telangana, 500034

Re: Listing of 2,03,80,150 equity shares of Re.1/- each issued at a premium of Rs. 132.2/- bearing distinctive numbers from 104054831 to 124434980 issued to promoters and non-promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

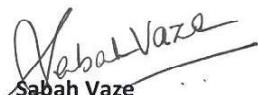
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Sabah Vaze
Senior Manager



Akshata Mhatre
Deputy Manager

National Stock Exchange Of India Limited

Ref: NSE/LIST/41826

June 10, 2024

The Company Secretary
Bhagiradha Chemicals & Industries Limited

Kind Attn: Ms. Sharanya. M

Dear Madam,

Sub: In - Principle approval for listing of 20380150 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 20380150 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 104054831 to 124434980.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Prakash Kelkar
Manager

Cc:

National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013.

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed



Signer: PRAKASH DEVADAS KELKAR
Date: Mon, Jun 10, 2024 17:55:56 IST
Location: NSE